

Real Estate | Corporate Finance

Acquisition Criteria

Madison | Grey Street acquires, develops, and manages commercial real estate assets for its own account and on behalf of a select group of private investors. Minimum price: \$5 million.

PROPERTY TYPES*

- MULTIFAMILY
- O OFFICE
- STUDENT HOUSING
- INDUSTRIAL
- HOTEL
- o Retail
- ASSISTED LIVING

ASSET TYPES

- O CORE PLUS
- VALUE-ADD
- OPPORTUNISTIC
- DEVELOPMENT OR RE-DEVELOPMENT

MARKET TYPES

We target in-fill "24-hour" markets characterized by population density, significant barriers to entry, pedestrianoriented environments, multiple transportation options.

SPECIAL SITUATIONS

Loans, both non-performing and subperforming. These loans will be considered only if they are whole loans and first mortgages.

GEOGRAPHIC REGIONS*

| WEST | MIDWEST / SW | NORTHEAST | MID-ATLANTIC | SOUTHEAST |
|----------------|--------------|--------------|---------------|-----------|
| SAN FRANCISCO | Houston | Pittsburgh | Washington DC | ATLANTA |
| Los Angeles | DALLAS | PHILADELPHIA | CHARLOTTE | TAMPA |
| PORTLAND | AUSTIN | | Nashville | ORLANDO |
| SEATTLE | | | CHARLESTON | MIAMI |
| SALT LAKE CITY | | | | |

^{*}Primary focus is on the regions listed above. Will also consider secondary markets just outside of the metro areas listed. Tertiary markets only if there is a compelling investment story.

CONTACT US

MID-ATLANTIC / SOUTHEAST: WEST / MIDWEST / NORTHEAST:

Stephen Murphy | Managing Principal | Phone: (561) 301-3222 Peter Vorris | Managing Principal | Phone: (503) 341-6822

Please visit our website at www.MadisonGreyStreet.com for additional information on our company. In the event a property or loan is not exclusively listed, brokers will be protected.

^{*}In order of desired property types.